

January 3, 1978

RECORDATION NO

Secretary Interstate Commerce Commission Washington, D.C. 20423

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MILHSIAIE COMMERCE COMMISSION

Section 20c Filing: Partial Releases ("Releases") dated December 28, 1977 under Mortgages and Assignments of Leases ("Agreement") dated as of December 18, 1974, by and between North American Car Corporation (the "Company"), and The First National Bank of Chicago and the other banks named therein ("Banks").

Dear Secretary:

Enclosed for recording under Section 20c of the Interstate Commerce Act are four executed counterparts of the above described Release. The Agreement was recorded with the Interstate Commerce Commission at 12:15 p.m. on December 24, 1974, and was assigned recordation number 7750.

Under the Release, Banks release the equipment and leases in accordance with the Release.

The general description of the equipment and leases which the Release releases from the terms of the Agreement is as stated in the attachment to the Release.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Release.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 20c of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copy together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me. 8-006A046

Very truly yours,

RAN/dal enclosures

ROGER A. NOBACK VICE PRESIDENT-LAW **NORTH AMERICAN CAR CORPORATION**

RELEASE

WHEREAS, as of the date hereof, North American Car

Corporation, a Delaware corporation, (hereinafter called the

"Grantee") has paid aggregate principal amounts of indebtedness
outstanding under the Loan Agreement (the "Loan Agreement")

dated as of December 18, 1974, among Grantee, The Firedordal No. 7757 Filed & Recordal

National Bank of Chicago, a national banking association to 1978 10 15 AM

(hereinafter called "Grantor") and the other banks named as countries

therein to release the lien on all of the Grantee's Equipment

(as described in the Loan Agreement), including, without

limitation, the Equipment described in Attachment A hereto;

Agent, pursuant to the Loan Agreement, in consideration of \$1.00 and other good and valuable consideration the receipt of which is hereby acknowledged does hereby release, convey and quit-claim, unto Grantee and its successors and assigns all right, title and interest, claim, or demand whatsoever which said Grantor may have acquired in, through or by the Loan Agreement or the Mortgages and Assignments of Leases filed and recorded under Section 20c of the Interstate Commerce Act as Documents Nos. 7759, 7750, 7751 and all supplements thereto upon (i) any and all of the Grantee's Equipment whether or not listed in Attachment A hereto; (ii) the leases with respect to such released equipment; and (iii) all appurtenances and privileges thereunto belonging or appertaining.

IN WITNESS WHEREOF, said Grantor has caused these presents to be signed by its Vice President, and its corporate seal to be hereto affixed.

Dated: December 28, 1977

THE FIRST NATIONAL BANK OF Control of the present of the present

THE FIRST NATIONAL BANK OF CHICAGO

Ace President

(Seal)

llan Officer Ass + V.P.

State of Illinois)
State of Illinois) County of Cook)
On this 28th day of December, 1977, before me personally appeared DOUGLAS F. NELSON, to me personally know, who being by me duly sworn says that he is the VICE PRESIDENT of THE FIRST NATIONAL CONTRACT that the seal affixed to the foregoing instrument is the corporate seal of said Corporation, that said instrument was signed and sealed on behalf of said Corporation by Authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.
Notary Public
(Seal)
My Commission expires $9/9/90$.

NORTH AMERICAN CAR CORPORATION

Equipment Trust

Second 1977 Series

DESCRIPTION OF TRUST EQUIPMENT

Quantity	Serial Number	A.A.R. Mechanical Designation Code	∧ Description
184	16666-16849	T-104	Class 111A100W3, 100-ton, 17,500 Gallon Capacity Tank Cars
13	16853-16865	T-104	(same as above)
1	16867	T-104	(same as above)
4.	16869-16872	T-104	(same as above)
1	16874	T-104	(same as above)
37	35352- 35388	T-549	Class 105A300W, 100-ton, 34,000 Gallon Capacity Tank Cars
19	58682-58700	L-654	Class L0, 100-ton, 5750 Cu. Ft. Hopper Cars
. 27	93458-93484	L-651	Class L0, 100-ton, 3000 Cu. Ft. Hopper Cars
45	93490-93534	L-651	(same as above)
22	99830-99851	L-652	Class L0, 100-ton, 4000 Cu. Ft. Hopper Cars
. 3	99858- 99860	L-652	(same as above)
5	99825-99829	L-652	(same as above)
5	99852-99856	L-652	(same as above)
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NORTH AMERICAN CAR CORPORATION

Equipment Trust

Second 1977 Series

DESCRIPTION OF TRUST EQUIPMENT

Quantity	Serial Number	A.A.R. Mechanical Designation Code	△ Description
76	33 412-33487	T-549	Class 105A300W, 100-ton, 34,000 Gallon Capacity Tank Cars
35	3555 0-35584	T -559	Class 105A400W, 100-ton, 33,000 Gallon Capacity Tank Cars
60	3 5585-35644	T-549	Class 105A300W, 100-ton, 33,000 Gallon Capacity Tank Cars
15	72336-723 50	T-106	Class 111A100W3, 100-ton, 23,000 Gallon Capacity Tank Cars
26	77013-77038	T-106	(same as above)
37	93648-93684	L-651	Class L0, 100-ton, 3000 Cu. Ft. Hopper Cars
249			